

LUCA JOHANN SCHMIDT

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EDUCATION

EBS UNIVERSITÄT FÜR WIRTSCHAFT UND RECHT

OESTRICH-WINKEL, GERMANY
02/2025 - 12/2027

PhD in Finance (current grade: n/a)

First Supervisor: Raša Karapandža, PhD (EBS). Second Supervisor: Yaw Nyarko, PhD (NYU)

- Research:
 - Paper Nr. 1 (in progress): "ESG Gemini: Can LLMs Outpace the Market, Allowing for Information Arbitrage?"
 - Paper Nr. 2 (in progress): "Sentiment in the Tails: Distinguishing Different Types of Stock Market Crashes"
 - Paper Nr. 3: (planned): "The Geopolitical Risk Premium in Equity Markets: How Economic Freedom Moderates Government-Induced Uncertainty"
- Summer Schools:
 - Multiple EBS Summer Schools in e.g. "Advanced Econometrics" (Grades: 1.0, 1.0, 1.0, 1.7, 1.7)
 - Barcelona School of Economics (BSE) in "Advanced Portfolio Management" (Grade: A+)
 - Oxford University (OxML, Math Institute) in "MLx Representation Learning & Generative AI" (Grade: A)

NOVA SCHOOL OF BUSINESS AND ECONOMICS

LISBON, PORTUGAL
09/2023 - 01/2025

MSc. in Finance (final grade 17 = 1.3 in German grades)

- Thesis: "The Impact of Liquidity on ESG/SRI Performance. Evidence from European Equities" (17)
- Elected to join NSP, a 1-year program to run a fund of >400.000 EUR in collaboration with Banco Invest

EBS UNIVERSITÄT FÜR WIRTSCHAFT UND RECHT

OESTRICH-WINKEL, GERMANY
09/2020 - 05/2023

BSc. in Business Studies (final grade: ~83% or 2.0 in German grades)

- Thesis: "Integrating Impact: Different Approaches of Investors" (grade: ~94%)
- Exchange Semester at HEC Montreal (01/2022 – 05/2022)

WORK EXPERIENCE

EBS UNIVERSITÄT | RESEARCH ASSISTANT, CHAIR OF FINANCE

OESTRICH-WINKEL, GERMANY

- Researcher at the NYU Center for Technology, Economics, and Development (CTED) 02/2025 - 12/2027
- Assisting in hosting the 2025 IED program of the Ministry of Investment in Riyadh, Saudi-Arabia
- Teaching MSc "Wealth Creation through Active Asset Allocation" and BSc "Investments & Decision Theory"
- Organizing the MSc Onboarding Project 2025 at EBS. Holding courses on Bloomberg at Bloomberg HQ

UBS EUROPE SE | INTERN, GLOBAL FAMILY & INSTITUTIONAL WEALTH (GFIW)

HAMBURG, GERMANY

- Structuring derivatives with a volume exceeding USD 100 M. 08/2024 - 01/2025
- Collaborating with AM and IB units to set up a cross-border leveraged commodity fund

PICTET & CIE | INTERN, DISCRETIONARY PORTFOLIO MANAGEMENT

STUTT GART & MUNICH, GERMANY

- Evaluated both conventional & alternative investments (Equities, PE, HF) 05/2023 - 07/2023
- Direct work with the Head of Local Portfolio Management Germany

Other Work Experience

- Intern at Source for Alpha in Empirical Asset Management (07/2022 – 08/2022)
- Student Research Assistant at EBS Universität Chair of Wirtschaftsinformatik (03/2021 – 07/2021)
- Working Student in M&A at Lazura Corporate Finance (09/2022 - 04/2023, Frankfurt, Germany)
- Intern in Strategy Consulting (CDD) at CIL Management Consultants (05/2022 – 06/2022, Munich, Germany)
- Working Student in Audit (Banking Sector) at Ernst & Young (09/2021 – 12/2021, Düsseldorf, Germany)
- Intern in Business Development at Sourc-e GmbH (05/2021 – 09/2021, Cologne, Germany)

SOCIAL ENGAGEMENT

Young Transatlantic Initiative | Junge Transatlantiker | Member

Frankfurt, Germany

- Fostering transatlantic relations through events and discussions 02/2025 – today

SCI Project | Social Initiative

Uganda, Remote

- Working with "Go Smile Uganda" and Makerere University to connect NGOs 09/2022 - 12/2022

FFTW (Freies Familien Trägerwerk) | Child Care Provider

Wermelskirchen, Germany

- Organizing full-day vacation programs Summers of 2018 and 2020

FURTHER QUALIFICATIONS

Languages: German (mother tongue), English (C2), French (B1.2), Chinese (A1)

Certificates: CFA Level 1 Exam Passed in February 2025, Bloomberg Market Concepts (2022)

Awards: 6th Edition BOX Challenge (Winning team, awarded with 1000 EUR), ERASMUS+ Scholarship, OxML Scholarship, CFA Level 1 Scholarship, 5-Year Google Research Credit Program (GCP)

Interests: Tennis, Soccer, Piano